

CROP CONDITION & DEVELOPMENT STAGES

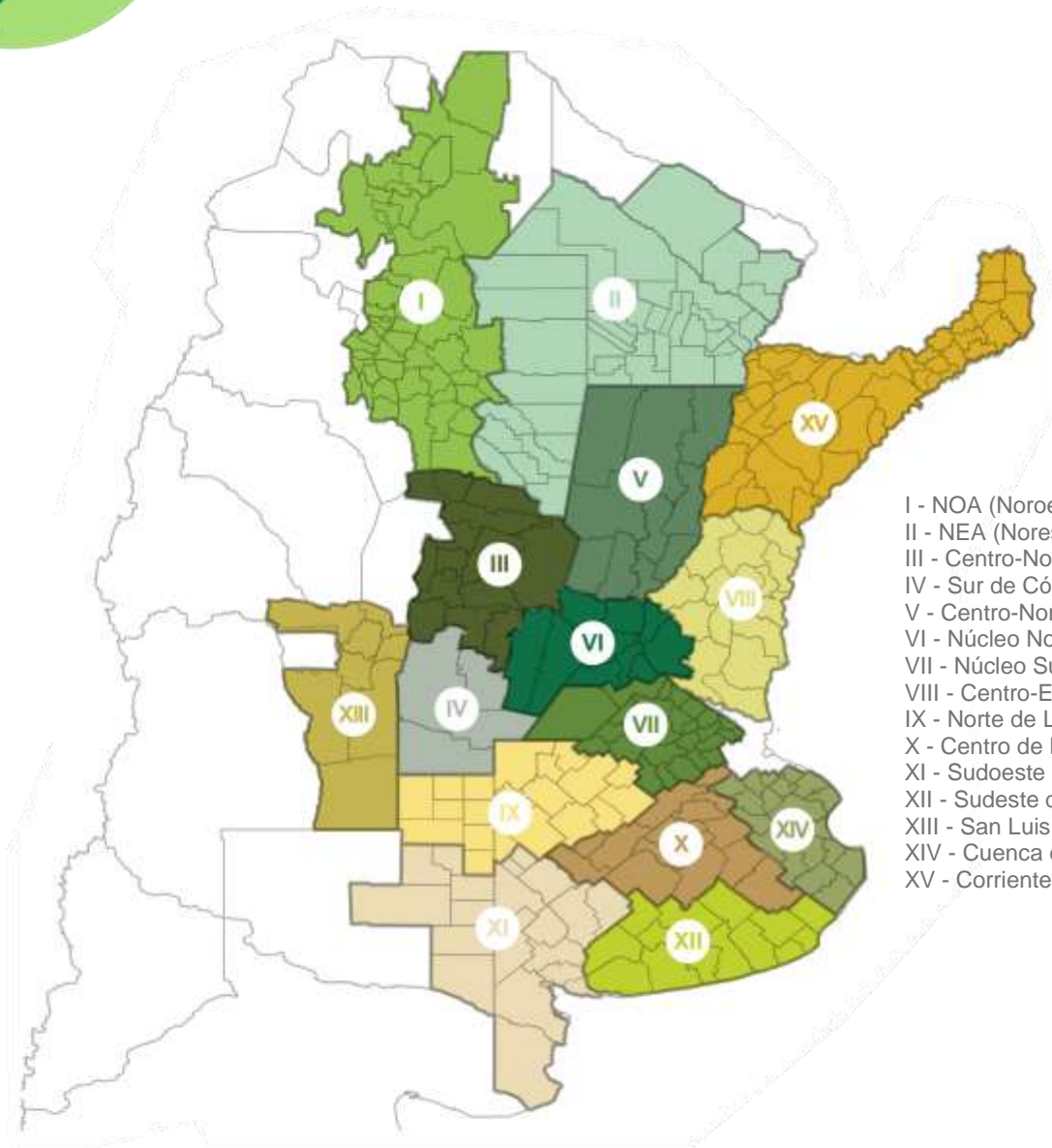
AUGUST, 23
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar

SATELLITE IMAGE ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP CONDITION ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

Santiago Burrone
sburrone@bc.org.ar
Corn

Ayelén Gago
amgago@bc.org.ar
Soybean

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through August 22, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Season 2018/2019

Sunflower

Sunflower Planted: as of August 22, 2018

| Regions | August 23, 2017 % | August 15, 2018 % | August 22, 2018 % | 2013/2018 Average % |
|-----------------|----------------------|----------------------|----------------------|------------------------|
| I NOA | - | - | - | - |
| II NEA | 72,0 | 67,0 | 80,0 | 58,8 |
| III Ctro N Cba | 4,0 | 4,0 | 7,0 | 0,8 |
| IV S Cba | - | - | - | - |
| V Ctro N SFe | 23,0 | 15,0 | 22,0 | 30,8 |
| VI Núcleo Norte | 2,0 | 2,0 | 2,0 | 0,4 |
| VII Núcleo Sur | - | - | - | - |
| VIII Ctro E ER | - | - | - | - |
| IX N LP-OBA | - | - | - | - |
| X Ctro Bs As | - | - | - | - |
| XI SO BA-S LP | - | - | - | - |
| XII SE BA | - | - | - | - |
| XIII San Luis | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - |
| XV Others | - | - | - | - |
| National | 18,5 | 17,8 | 21,8 | 14,2 |

Sunflower Moisture Condition: as of August 22, 2018

| Regions | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|-----------------|----------|-------------|-----------------|--------------|----------|
| I NOA | - | - | - | - | - |
| II NEA | - | 20,0 | 66,0 | 14,0 | - |
| III Ctro N Cba | - | - | - | - | - |
| IV S Cba | - | - | - | - | - |
| V Ctro N SFe | - | - | 83,0 | 17,0 | - |
| VI Núcleo Norte | - | - | - | - | - |
| VII Núcleo Sur | - | - | - | - | - |
| VIII Ctro E ER | - | - | - | - | - |
| IX N LP-OBA | - | - | - | - | - |
| X Ctro Bs As | - | - | - | - | - |
| XI SO BA-S LP | - | - | - | - | - |
| XII SE BA | - | - | - | - | - |
| XIII San Luis | - | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - | - |
| XV Others | - | - | - | - | - |
| National | - | 17,1 | 68,5 | 14,4 | - |

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Planted: as of August 22, 2018

| Regions | | August 16, 2017 % | August 8, 2018 % | August 15, 2018 % | 2013/2018 Average % |
|-----------------|--------------|----------------------|---------------------|----------------------|------------------------|
| I | NOA | 100,0 | 100,0 | 100,0 | 100,0 |
| II | NEA | 100,0 | 100,0 | 100,0 | 100,0 |
| III | Ctro N Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| IV | S Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| V | Ctro N SFe | 100,0 | 100,0 | 100,0 | 100,0 |
| VI | Núcleo Norte | 100,0 | 100,0 | 100,0 | 100,0 |
| VII | Núcleo Sur | 100,0 | 100,0 | 100,0 | 99,7 |
| VIII | Ctro E ER | 100,0 | 100,0 | 100,0 | 100,0 |
| IX | N LP-OBA | 100,0 | 100,0 | 100,0 | 100,0 |
| X | Ctro Bs As | 100,0 | 94,0 | 100,0 | 97,9 |
| XI | SO BA-S LP | 100,0 | 97,0 | 100,0 | 96,6 |
| XII | SE BA | 96,0 | 92,0 | 100,0 | 87,6 |
| XIII | San Luis | 100,0 | 100,0 | 100,0 | 100,0 |
| XIV | Cuenca Sal | 100,0 | 100,0 | 100,0 | 94,4 |
| XV | Others | 100,0 | 100,0 | 100,0 | 100,0 |
| National | | 99,5 | 98,7 | 100,0 | 99,3 |

Wheat Condition: as of August 22, 2018

| Regions | | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|---------------------------|--------------|----------------|------------|-------------|-------------|----------------|
| I | NOA | 7,0 | 42,0 | 38,0 | 13,0 | - |
| II | NEA | - | 11,0 | 57,0 | 25,0 | 7,0 |
| III | Ctro N Cba | 2,0 | 15,0 | 60,0 | 17,0 | 6,0 |
| IV | S Cba | - | 15,0 | 44,0 | 37,0 | 4,0 |
| V | Ctro N SFe | - | - | 37,0 | 46,0 | 17,0 |
| VI | Núcleo Norte | 6,0 | 8,0 | 35,0 | 46,0 | 5,0 |
| VII | Núcleo Sur | - | 1,0 | 31,0 | 36,0 | 32,0 |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | - | 5,0 | 39,0 | 44,0 | 12,0 |
| X | Ctro Bs As | - | 7,0 | 33,0 | 48,0 | 12,0 |
| XI | SO BA-S LP | - | 5,0 | 31,0 | 53,0 | 11,0 |
| XII | SE BA | - | - | 34,0 | 51,0 | 15,0 |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 1,6 | 8,9 | 39,3 | 38,1 | 12,0 |
| Nat. Aug. 23, 2017 | | 2,3 | 7,5 | 12,5 | 67,7 | 10,0 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of August 22, 2018

| Regions | | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|---------------------------|--------------|------------|-------------|--------------|-------------|-------------|
| I | NOA | 37,0 | 55,0 | 8,0 | - | - |
| II | NEA | 2,0 | 33,0 | 54,0 | 11,0 | - |
| III | Ctro N Cba | 15,0 | 47,0 | 31,0 | 7,0 | - |
| IV | S Cba | 12,0 | 35,0 | 48,0 | 5,0 | - |
| V | Ctro N SFe | 1,0 | 11,0 | 59,0 | 26,0 | 3,0 |
| VI | Núcleo Norte | 11,0 | 32,0 | 45,0 | 12,0 | - |
| VII | Núcleo Sur | 2,0 | 12,0 | 41,0 | 40,0 | 5,0 |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | - | 6,0 | 58,0 | 36,0 | - |
| X | Ctro Bs As | - | 10,0 | 44,0 | 29,0 | 17,0 |
| XI | SO BA-S LP | - | 15,0 | 57,0 | 28,0 | - |
| XII | SE BA | - | 4,0 | 42,0 | 54,0 | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 6,7 | 22,5 | 43,4 | 24,5 | 2,9 |
| Nat. Aug. 23, 2017 | | 3,0 | 16,9 | 18,4 | 32,3 | 29,3 |

Wheat Tillering: as of August 22, 2018

| Regions | | August 23, 2017 % | August 15, 2018 % | August 22, 2018 % | 2013/2018 Average % |
|-----------------|--------------|-------------------|-------------------|-------------------|---------------------|
| I | NOA | 98,0 | 100,0 | 100,0 | 100,0 |
| II | NEA | 86,0 | 88,0 | 100,0 | 91,8 |
| III | Ctro N Cba | 99,0 | 72,0 | 85,0 | 96,2 |
| IV | S Cba | 95,0 | 56,0 | 69,0 | 81,2 |
| V | Ctro N SFe | 80,0 | 77,0 | 92,0 | 79,2 |
| VI | Núcleo Norte | 90,0 | 80,0 | 95,0 | 77,4 |
| VII | Núcleo Sur | 80,0 | 49,0 | 63,0 | 66,8 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | 70,0 | 48,0 | 60,0 | 51,6 |
| X | Ctro Bs As | 70,0 | 52,0 | 65,0 | 59,8 |
| XI | SO BA-S LP | 41,0 | 48,0 | 62,0 | 49,2 |
| XII | SE BA | 29,0 | 45,0 | 58,0 | 36,0 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 74,7 | 65,1 | 77,7 | 68,4 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of August 22, 2018

| Regions | | August 23, 2017 % | August 15, 2018 % | August 22, 2018 % | 2013/2018 Average % |
|-----------------|--------------|----------------------|----------------------|----------------------|------------------------|
| I | NOA | 62,0 | 59,0 | 70,0 | 64,0 |
| II | NEA | 47,0 | 42,0 | 50,0 | 50,2 |
| III | Ctro N Cba | 26,0 | 23,0 | 31,0 | 33,2 |
| IV | S Cba | 15,0 | 17,0 | 28,0 | 17,0 |
| V | Ctro N SFe | 28,0 | 20,0 | 30,0 | 35,4 |
| VI | Núcleo Norte | 46,0 | 23,0 | 32,0 | 25,4 |
| VII | Núcleo Sur | 42,0 | - | 7,0 | 10,6 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | 8,8 |
| X | Ctro Bs As | - | - | - | 3,8 |
| XI | SO BA-S LP | - | - | - | 4,2 |
| XII | SE BA | - | - | - | 3,0 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 25,2 | 16,3 | 22,5 | 19,7 |

Wheat Heading: as of August 22, 2018

| Regions | | August 23, 2017 % | August 15, 2018 % | August 22, 2018 % | 2013/2018 Average % |
|-----------------|--------------|----------------------|----------------------|----------------------|------------------------|
| I | NOA | 34,0 | 24,0 | 33,0 | 18,8 |
| II | NEA | 19,0 | - | 8,0 | 12,6 |
| III | Ctro N Cba | - | - | - | 0,6 |
| IV | S Cba | - | - | - | - |
| V | Ctro N SFe | 3,0 | - | - | 3,0 |
| VI | Núcleo Norte | 2,0 | - | 3,0 | 0,4 |
| VII | Núcleo Sur | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | 19,0 | - | 8,0 | 12,6 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 3,9 | 1,5 | 3,1 | 1,9 |

CROP CONDITION & DEVELOPMENT STAGES

Early Corn

Season 2017/2018

Early Corn Harvested: as of August 22, 2018

| Regions | August 23, 2017 % | August 15, 2018 % | August 22, 2018 % | 2012/2017 Average % |
|-----------------|----------------------|----------------------|----------------------|------------------------|
| I NOA | 92,0 | 88,0 | 94,0 | 88,3 |
| II NEA | 97,0 | 90,0 | 96,0 | 93,0 |
| III Ctro N Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| IV S Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| V Ctro N SFe | 100,0 | 100,0 | 100,0 | 100,0 |
| VI Núcleo Norte | 100,0 | 100,0 | 100,0 | 100,0 |
| VII Núcleo Sur | 100,0 | 100,0 | 100,0 | 100,0 |
| VIII Ctro E ER | 100,0 | 100,0 | 100,0 | 100,0 |
| IX N LP-OBA | 100,0 | 100,0 | 100,0 | 100,0 |
| X Ctro Bs As | 100,0 | 100,0 | 100,0 | 99,8 |
| XI SO BA-S LP | 94,0 | 100,0 | 100,0 | 97,6 |
| XII SE BA | 94,0 | 100,0 | 100,0 | 96,6 |
| XIII San Luis | 100,0 | 100,0 | 100,0 | 100,0 |
| XIV Cuenca Sal | 100,0 | 100,0 | 100,0 | 100,0 |
| XV Others | 100,0 | 100,0 | 100,0 | 100,0 |
| National | 97,9 | 96,4 | 98,4 | 97,1 |

Late Corn

Late Corn Harvested: as of August 22, 2018

| Regions | August 23, 2017 % | August 15, 2018 % | August 22, 2018 % | 2012/2017 Average % |
|-----------------|----------------------|----------------------|----------------------|------------------------|
| I NOA | - | - | - | - |
| II NEA | - | - | - | - |
| III Ctro N Cba | 87,0 | 97,0 | 98,0 | 91,9 |
| IV S Cba | 75,0 | 87,0 | 93,0 | 90,1 |
| V Ctro N SFe | 88,0 | 100,0 | 100,0 | 92,9 |
| VI Núcleo Norte | 94,0 | 100,0 | 100,0 | 97,0 |
| VII Núcleo Sur | 90,0 | 96,0 | 98,0 | 94,6 |
| VIII Ctro E ER | 96,0 | 100,0 | 100,0 | 98,2 |
| IX N LP-OBA | 65,0 | 85,0 | 92,0 | 88,1 |
| X Ctro Bs As | 75,0 | 87,0 | 98,0 | 89,2 |
| XI SO BA-S LP | 35,0 | 75,0 | 82,0 | 75,4 |
| XII SE BA | 36,0 | 60,0 | 80,0 | 73,0 |
| XIII San Luis | 80,0 | 95,0 | 98,0 | 93,4 |
| XIV Cuenca Sal | 85,0 | 88,0 | 95,0 | 94,4 |
| XV Others | 100,0 | 100,0 | 100,0 | 100,0 |
| National | 78,5 | 90,9 | 95,4 | 91,2 |

Corn

Corn Harvested: as of August 22, 2018

| Regions | | August 23, 2017 % | August 15, 2018 % | August 22, 2018 % | 2012/2017 Average % |
|-----------------|--------------|----------------------|----------------------|----------------------|------------------------|
| I | NOA | 92,0 | 88,0 | 94,0 | 88,3 |
| II | NEA | 97,0 | 90,0 | 96,0 | 93,0 |
| III | Ctro N Cba | 89,0 | 97,4 | 98,3 | 93,1 |
| IV | S Cba | 82,5 | 89,6 | 94,4 | 92,9 |
| V | Ctro N SFe | 91,6 | 100,0 | 100,0 | 95,5 |
| VI | Núcleo Norte | 99,1 | 100,0 | 100,0 | 99,4 |
| VII | Núcleo Sur | 98,5 | 99,2 | 99,6 | 98,8 |
| VIII | Ctro E ER | 98,6 | 100,0 | 100,0 | 99,2 |
| IX | N LP-OBA | 79,0 | 92,5 | 96,0 | 93,3 |
| X | Ctro Bs As | 87,5 | 92,2 | 98,8 | 94,9 |
| XI | SO BA-S LP | 73,4 | 90,0 | 92,8 | 90,8 |
| XII | SE BA | 82,4 | 84,0 | 92,0 | 92,5 |
| XIII | San Luis | 84,0 | 96,0 | 98,4 | 94,6 |
| XIV | Cuenca Sal | 94,0 | 92,8 | 97,0 | 98,1 |
| XV | Others | 100,0 | 100,0 | 100,0 | 100,0 |
| National | | 89,4 | 93,9 | 97,0 | 94,3 |